

ISIN: DE 000A0S9JG3
Common Code: 033196784
WKN: A0S9JG

1.375% Convertible Bond 2012 of SOLON SE
Notice of Adjustment to the Conversion Price

In accordance with § 10 lit. (m) of the Terms and Conditions, SOLON SE gives notice that as a consequence of the increase of the share capital of SOLON SE from 12,530,196.00 Euro to 17,225,032.00 Euro the initial conversion price of 94.65 Euro has been adjusted pursuant to § 10 lit. (b) of the Terms and Conditions to 91.31 Euro. The calculation of the adjusted conversion price results from the issue price of the new shares in the amount of 4.26 Euro, the disadvantage for dividends to which the new shares are not entitled in relation to old shares in the amount of 0.00 Euro and the simple arithmetic average of the share price of the shares in SOLON SE on 15, 16 and 17 June 2010 in the amount of 4.8927 Euro.

Berlin, June 2010
SOLON SE
- The Management Board -